

REDEMPTION FORM

Please complete, date and execute the attached Redemption Form and deliver it, by fax or e-mail and Courier, to:

Apex Fund Services (Netherlands) B.V.
Van Heuven Goedhartlaan 935A,
Room 6 1181 LD Amstelveen
The Netherlands
Fax : +31 (0)20 524 12 31
E-mail: ssg@apexfs.com

The document is to be received by the administrator 90 calendar days before the quarterly Dealing Day on which the Participant wishes to redeem

Dear Sir, Madam,

The undersigned, _____ (name Participant)
holds _____ (number, class) Participations in Theta Distressed Credit Opportunities Pool.

We kindly request you, as per the next date available therefore under the Terms and Conditions

- (a) to redeem all Class [A EUR/USD – B EUR/USD] Participations held by the undersigned.
- (b) to redeem the following number of Class [A EUR/USD – B EUR/USD] participations held by the undersigned: _____ (number).
- (c) to redeem for a sum of EUR/USD _____ (amount).

Bank wire transfer instructions. The redemption proceeds should be sent to the bank account according to where the subscription monies originate from confirmed hereunder:

To (Name of Bank) : _____
Address : _____
: _____
: _____

SWIFT / BIC : _____
For the account of : _____
Account no. / IBAN : _____
For further credit to : _____
Sub-account no. / IBAN : _____

Theta endeavors to provide deal confirmations to Participants within 12 Business Days after the relevant Dealing Day of redemption and to distribute redemption proceeds to Participants within 30 Business Days after the Dealing Day.

Yours faithfully,

PARTICIPANT

By :
Title:
Date:

By :
Title:
Date: